

# Photonike Capital sa - 31/12/2020

## Balance sheet

MAR	Account number	Account Description	2020-agreed
<b>Assets</b>			
20	200000	FRAIS DE COSTITUTION	1.500,00
20	200900	AMORTISSEMENTS/FR. DE COSTIT.	<u>-1.500,00</u>
<b>Total 20</b>	<b>Formation Expenses</b>		<b>0,00</b>
28	280000	PARTICIP DANS DES ENTERPRISES LIEES	1.963.610,00
28	280900	MOINS VALUE PARTICIPATION	-1.963.610,00
28	281000	PARTICIPATION SANDRETTO SPA	789.991,81
28	282000	PARTICIPATION MEDITERRANEA HOLDING SPA	399.869,03
28	283000	POLICE ASSURANCE BS LIFE SETTLEMENT	1.120.709,80
28	283100	PLUS VALUE ACTEE POLICE BS LIFE	914.290,20
28	284000	OBLIGATIONS DE0001135226	37.000.000,00
28	284100	OBLIGATIONS BE0000304130	<u>30.000.000,00</u>
<b>Total 28</b>	<b>Participation</b>		<b>70.224.860,84</b>
41	416200	CREANCE FALCONARA BASKET	70.649,93
41	416100	AVANCES FFV	3.374.103,84
41	416300	CREANCE SANDRETTO SPA	1.607.910,00
41	416400	CREANCE AUTRE	<u>2.500,00</u>
<b>Total 41</b>	<b>Other receivables</b>		<b>5.055.163,77</b>
51	519000	Shares Sandretto SPA	
<b>Total 51</b>	<b>Own shares</b>		
55	550300	BANCA CIS/BNS 1070143-1	
55	550301	BANCA SELLA	<u>79.379,39</u>
<b>Total 55</b>	<b>Cash</b>		<b>79.379,39</b>
<b>Total Assets</b>			<b>75.359.404,00</b>

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<b><u>Equity and liabilities</u></b>			
10	100000	CAPITAL	<u>-11.285.823,34</u>
<b>Total 10</b>	<b>Capital</b>		<b>-11.285.823,34</b>
11	110000	PRIME D'EMISSION	<u>-57.802.676,66</u>
<b>Total 11</b>	<b>Share premium account</b>		<b>-57.802.676,66</b>
12	122100	PLUS VALUA DE REEVALUATION POLICE BS LIFE	-914.290,20
12	122300	PLUS VALUA DE REEVALUATION OBLIGATIONS	<u>0,00</u>
<b>Total 12</b>	<b>Ré-évaluation surplus</b>		<b>-914.290,20</b>
13	130000	RESERVE LEGALE	<u>-1.628,05</u>
<b>Total 13</b>	<b>Reserves</b>		<b>-1.628,05</b>
14	141000	BENEFICE/PERTE REPORTEE	<u>2.866.613,03</u>
<b>Total 14</b>	<b>Loss carried forward</b>		<b>2.866.613,03</b>
17	174000	AUTRES DETTES SUBORDONEES - CONVERTIBLES	<u>-8.181.569,23</u>
<b>TOTAL 17</b>	<b>Dettes long terme</b>		<b>-8.181.569,23</b>
48	487000	DETTE F. Ventriglia	-640,67
48	489000	DETTE ACTIONS DA EMETTRE A.WEISS	-16.000,00
48	489100	AUTRES DETTES	-23.388,88
48	489200	CC ACTIONNAIRES	<u>0</u>
<b>Total 48</b>	<b>Other amounts payable</b>		<b>-40.029,55</b>
<b>Total Liabilities</b>			<b>-75.359.404,00</b>

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### Profit & loss

MAR Account num Account Description

#### **Profit and loss account**

70	700000	Chiffre d'affaire	<u>-5.233,33</u>
<b>Total 70</b>	<b>Turnover</b>		<b>-5.233,33</b>
61	611000	HONORAIRES COMPTABLES	1.046,55
61	612000	Services et bien divers	17.738,20
61	613400	PUBLICATIONS LEGALES	<u>1.376,48</u>
<b>Total 61</b>	<b>Services and other good</b>		<b>20.161,23</b>
62	620000	Remunerations, charge sociales et pens.	<u>0,00</u>
<b>Total 62</b>	<b>Remuneration</b>		<b>0,00</b>
64	640800	Autres charges d'exploitation	<u>254,16</u>
<b>Total 64</b>	<b>Other operating charges</b>		<b>254,16</b>
<b>Operating profit</b>			<b>15.182,06</b>
65	654100	FRAIS COTATION BOURSE	35.690,00
65	655100	FRAIS BANCAIRES	<u>191,45</u>
<b>Total 65</b>	<b>Other financial charges</b>		<b>35.881,45</b>
66	661000	MOINS VALUE SUR PARTICIPATIONS	<u>0,00</u>
<b>Total 66</b>	<b>Non-recurring charges</b>		<b>0,00</b>
67	670000	Impôts sur le résultat	<u>1.378,90</u>
<b>Total 67</b>	<b>Income taxes</b>		<b>1.378,90</b>
<b>Loss</b>			<b>52.442,41</b>